



**Becker Select Webcasts: Listing**

**Updated on: 10/2/2023**

Course #	Field of Study	Title	CPE Credit	Product Description	Learning Objectives	Event Start date	Event Start Time (Central Time)	Event End date	Event End Time (Central Time)	Duration (minutes)
1	Personal Development	10 Habits of Highly Successful Careers	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Habits you can work on to advance in your career</li> <li>* Tasks you should be working on</li> <li>* Questions you should ask yourself in taking ownership for your career</li> <li>* When to ask others for help to ensure you are getting the guidance and advice you need</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Learn the 10 habits of a successful career</li> <li>* Understand one's responsibility in gaining endorsement</li> <li>* Learn the competencies one needs to work on being seen as a star or leader</li> <li>* Learn possible 'career derailers'</li> </ul>	10/2/2023	12:00:00 PM	10/2/2023	1:47:00 PM	107
2	Taxes	2023 Annual Federal Tax Update (for the 2022 Filing Season)	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>*New and proposed tax legislation</li> <li>*New and proposed IRS authority (regulations, rulings, announcements, etc.)</li> <li>*Recent tax-related court cases</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>*Understand new and proposed tax legislation</li> <li>*Understand new and proposed IRS authority (regulations, rulings, announcements, etc.)</li> <li>*Understand recent tax-related court cases that affect individuals and businesses</li> </ul>	10/6/2023	9:00:00 AM	10/6/2023	4:33:00 PM	453
3	Accounting	2023 Auditing and Accounting Update	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Executive summary of recent U.S. GAAP accounting standard activity relevant to public or nonpublic entities</li> <li>* Lease accounting and other recent changes that have a deeper impact on financial reporting.</li> <li>* Recent accounting standard-setting activity related to the current environment.</li> <li>* Recent guidance issued by the AICPA for financial statement audits.</li> <li>* Recent guidance issued by the AICPA for SSARS and SSAE engagements.</li> <li>* Proposed changes related to professional standards and quality management.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Discuss recent changes to accounting and financial reporting under U.S. GAAP for both public and nonpublic entities</li> <li>* Describe the practical impact of more significant changes, such as leases and fair value disclosures.</li> <li>* Explain practical expedients and accounting policy alternatives that may be elected when implementing the changing standards.</li> <li>* Describe the requirements of recently issued generally accepted auditing standards related to audit reports, related parties, significant and unusual transactions, employee benefit plan audits, materiality, auditing estimates, audit evidence, risk assessment, and more.</li> <li>* Explain the primary objective of proposed changes for quality management systems and other professional standards.</li> <li>* Explain the impact of recent SSARs on the preparation of financial statements, compilations, and review engagements.</li> <li>* List recently issued SSAEs for attestation engagements related to materiality, agreed-upon procedures, direct examination</li> </ul>	10/10/2023	9:00:00 AM	10/10/2023	4:40:00 PM	460
4	Accounting	2023 Auditing and Accounting Update	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Executive summary of recent U.S. GAAP accounting standard activity relevant to public or nonpublic entities</li> <li>* Lease accounting and other recent changes that have a deeper impact on financial reporting.</li> <li>* Recent accounting standard-setting activity related to the current environment.</li> <li>* Recent guidance issued by the AICPA for financial statement audits.</li> <li>* Recent guidance issued by the AICPA for SSARS and SSAE engagements.</li> <li>* Proposed changes related to professional standards and quality management.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Discuss recent changes to accounting and financial reporting under U.S. GAAP for both public and nonpublic entities</li> <li>* Describe the practical impact of more significant changes, such as leases and fair value disclosures.</li> <li>* Explain practical expedients and accounting policy alternatives that may be elected when implementing the changing standards.</li> <li>* Describe the requirements of recently issued generally accepted auditing standards related to audit reports, related parties, significant and unusual transactions, employee benefit plan audits, materiality, auditing estimates, audit evidence, risk assessment, and more.</li> <li>* Explain the primary objective of proposed changes for quality management systems and other professional standards.</li> <li>* Explain the impact of recent SSARs on the preparation of financial statements, compilations, and review engagements.</li> <li>* List recently issued SSAEs for attestation engagements related to materiality, agreed-upon procedures, direct examination</li> </ul>	10/26/2023	9:00:00 AM	10/26/2023	4:40:00 PM	460
5	Taxes	2023 Tax Update for Individuals (for the 2022 Filing Season)	4.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>*Key issues to be aware of as you head into busy season, including the impact of recent and proposed legislation</li> <li>*Rulings, announcements, and court cases affecting individual and pass-through entity taxation</li> <li>*The best strategies to comply with the ever-changing tax laws used in preparing individual and pass-through entity tax filings</li> <li>*Tax season tips and procedures</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>*Understand the important tax changes for 2022 to get you ready for busy season</li> <li>*Identify pre-tax season procedures</li> <li>*Understand recent and proposed legislation and related IRS authority as they relate to 2022 returns</li> <li>*Understand IRS rulings and announcements regarding individual and/or pass-through entity filings</li> <li>*Understand recent tax-related court cases that affect individuals and/or pass-through entities</li> </ul>	10/7/2023	9:00:00 AM	10/7/2023	12:39:00 PM	219



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6	Taxes	2023 Tax Update for Individuals (for the 2022 Filing Season)	4.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>•Key issues to be aware of as you head into busy season, including the impact of recent and proposed legislation</li> <li>•Rulings, announcements, and court cases affecting individual and pass-through entity taxation</li> <li>•The best strategies to comply with the ever-changing tax laws used in preparing individual and pass-through entity tax filings</li> <li>•Tax season tips and procedures</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>•Understand the important tax changes for 2022 to get you ready for busy season</li> <li>•Identify pre-tax season procedures</li> <li>•Understand recent and proposed legislation and related IRS authority as they relate to 2022 returns</li> <li>•Understand IRS rulings and announcements regarding individual and/or pass-through entity filings</li> <li>•Understand recent tax-related court cases that affect individuals and/or pass-through entities</li> </ul>	10/21/2023	9:00:00 AM	10/21/2023	12:39:00 PM	219
7	Accounting	Accounting and Auditing for Going Concern	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* The various requirements related to going concern considerations for preparers under U.S. GAAP, IFRS, and Governmental GAAP</li> <li>* The recent changes to the auditing standards regarding going concern</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Identify each consideration that indicates a possibility of a going concern issue</li> <li>* Differentiate among going concern standards under FASB, GASB, and IASB</li> <li>* Associate audit standards with responsibilities of auditors when auditing going concern</li> <li>* Recognize elements of the auditor's report on entity's ability to continue as a going concern</li> </ul>	10/23/2023	12:00:00 PM	10/23/2023	1:49:00 PM	109
8	Regulatory Ethics	Annual Professional Ethics Update 2023	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Recent regulatory ethics changes including an overview of the Code of Professional Conduct and the Conceptual Framework.</li> <li>* Exposure drafts and final interpretations issued by the Professional Ethics Executive Committee (PEEC) of the AICPA.</li> <li>* The status of PEEC's 3-year plan.</li> </ul> <p>These topics are subject to change.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Identify changes to the Code of Professional Conduct</li> <li>* Recall proposed changes to ethics interpretations</li> </ul> <p>These objectives are subject to change.</p>	10/3/2023	2:00:00 PM	10/3/2023	3:44:00 PM	104
9	Regulatory Ethics	Annual Professional Ethics Update 2023	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Recent regulatory ethics changes including an overview of the Code of Professional Conduct and the Conceptual Framework.</li> <li>* Exposure drafts and final interpretations issued by the Professional Ethics Executive Committee (PEEC) of the AICPA.</li> <li>* The status of PEEC's 3-year plan.</li> </ul> <p>These topics are subject to change.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Identify changes to the Code of Professional Conduct</li> <li>* Recall proposed changes to ethics interpretations</li> </ul> <p>These objectives are subject to change.</p>	10/25/2023	12:00:00 PM	10/25/2023	1:44:00 PM	104
10	Auditing	Auditing Revenue Recognition	2.4	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* GAAP requirements for revenue recognition</li> <li>* Important considerations in auditing revenue</li> <li>* PCAOB guidance for transition adjustments, transition disclosures, controls, and risk assessment</li> <li>* Outlook for revenue recognition</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Define and apply the Revenue Recognition principles of ASC 606, Revenue from Contracts with Customers.</li> <li>* Identify important considerations in auditing revenue.</li> <li>* Recognize specific matters related to auditing revenue as described in PCAOB Staff Audit Practice Alert No. 12 and PCAOB Staff Audit Practice Alert No. 15 including transition adjustments, transition disclosures, and fraud risk.</li> </ul>	10/30/2023	9:00:00 AM	10/30/2023	11:04:00 AM	124
11	Business Management and Organization	Best Practices for Hybrid Work	2.0	<p>This course will be an overview of:</p> <p>Before arbitrarily assigning mandates of time in the office, step back and learn from those who made all kinds of mistakes and found what works for productivity and employee retention. Hybrid work includes some employees in the office for a certain number of days, some employees fully remote, and some fully on-site. You need to focus on how to enable as much productivity as possible without costing employees too much personal time, sacrifice, or ability to control their workday.</p> <p>Your incentive to get this right for your business is that you stand to lose employees if you don't! This course offers you the best practices from companies that already experimented with a variety of behaviors and policies. The pandemic forced a shift in the relationship between employees and offices. The hybrid workplace is the emerging solution to that change. Hybrid is the Next Normal.</p> <p>Overview:</p> <ul style="list-style-type: none"> <li>* Background and terminology.</li> <li>* Compilation of mistakes made to-date for return-to-work.</li> <li>* Essential considerations for management, office(s), policies, health of workplace.</li> <li>* Essential considerations for employees, psychological safety, sensitive to personal home commitments, flexibility.</li> <li>* Essential considerations for the work, agreements on essential work, deadlines, resources for a flexible work arrangement.</li> <li>* Best practices based on lessons learned.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Name the most common mistakes made in the return-to-work initiative.</li> <li>* Differentiate hybrid, work from home (WFH), work from anywhere (WFA), and remote work.</li> <li>* Identify the essential soft skills every manager must have during the hybrid change.</li> </ul>	10/3/2023	7:00:00 PM	10/3/2023	8:49:00 PM	109



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12	Management Services	Bystander Training	1.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* What is a bystander?</li> <li>* What is harassment?</li> <li>* What is unconscious bias and what role does it play in harassment?</li> <li>* How do I safely and appropriately get involved in a situation?</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Recognize situations where intervention is necessary and appropriate.</li> <li>* Discover the role that unconscious bias plays in our daily interactions with others.</li> <li>* Understand the 4Ds method to intervene.</li> <li>* Quickly identify situations where action is necessary.</li> </ul>	10/2/2023	7:00:00 PM	10/2/2023	7:59:00 PM	59
13	Business Management and Organization	Consulting Skills: How to Develop a Product Strategy	2.0	<p>In this course, you will learn about the role of the consultant in this process, how to develop a successful strategy and measurement tools, mitigate risk, improve the fit between products and target markets and create a stream of innovative offerings that disrupt the competition and delight clients.</p> <ul style="list-style-type: none"> <li>* What is a consultant's role in developing strategies?</li> <li>* Steps to develop a strategy for a product.</li> <li>* Steps to develop a strategy for a service.</li> <li>* How to measure success of a product or service and how to address shortages.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Recognize the role of the consultant (internally vs. externally).</li> <li>* Define the key characteristics of the product/service.</li> <li>* Name the steps to develop a strategy for a product.</li> <li>* Name the steps to develop a strategy for a service.</li> <li>* Identify ways to measure success, troubleshoot pitfalls, and how to 'pivot' a strategy.</li> </ul>	10/9/2023	7:00:00 PM	10/9/2023	8:49:00 PM	109
14	Business Management and Organization	Consulting Skills: How to Develop Customer Surveys	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Define the purpose of a survey.</li> <li>* Name the types of surveys.</li> <li>* Name the most common types of survey questions.</li> <li>* Define a customer journey map.</li> <li>* Name the benefits of surveying your customers.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* What is a survey?</li> <li>* Why should you survey your customers?</li> <li>* What are the methodologies of surveying your customers?</li> <li>* How do you link survey questions to the customer's journey map with your company?</li> <li>* Why should you encourage customers complaints?</li> <li>* How should you use customer feedback to improve your products and services?</li> </ul>	10/19/2023	7:00:00 PM	10/19/2023	8:49:00 PM	109
15	Taxes	Controlled Foreign Corporations	2.8	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>*Impact of controlled foreign corporation (CFC) status</li> <li>*Shareholder taxation in the CFC environment</li> <li>*Reporting provisions impacted by the CFC rules</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>*Understand the background and policy objectives of the controlled foreign corporation rules</li> <li>*Recognize the characteristics of a controlled foreign corporation and how its shareholders are taxed</li> <li>*Identify components of Subpart F income and understand controlled foreign corporation rules for reporting purposes</li> </ul>	10/9/2023	9:00:00 AM	10/9/2023	11:25:00 AM	145
16	Information Technology	Cybersecurity Preparedness for CPAs	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Current cybersecurity threats and how to mitigate data breach risk.</li> <li>* SEC and other regulatory guidance on cybersecurity risk and responses.</li> <li>* Guidance for performing and reporting on cybersecurity risk management programs.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Recall the most common cybersecurity threats and protections.</li> <li>* Identify ways to protect the confidentiality and privacy of information.</li> <li>* Recognize resources available to any entity for designing and implementing a cybersecurity risk management program.</li> </ul>	10/3/2023	9:00:00 AM	10/3/2023	11:39:00 AM	159
17	Information Technology	Cybersecurity Preparedness for CPAs	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Current cybersecurity threats and how to mitigate data breach risk.</li> <li>* SEC and other regulatory guidance on cybersecurity risk and responses.</li> <li>* Guidance for performing and reporting on cybersecurity risk management programs.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Recall the most common cybersecurity threats and protections.</li> <li>* Identify ways to protect the confidentiality and privacy of information.</li> <li>* Recognize resources available to any entity for designing and implementing a cybersecurity risk management program.</li> </ul>	10/26/2023	2:00:00 PM	10/26/2023	4:39:00 PM	159
18	Accounting	Debt: Accounting and Financial Reporting Risks	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* The fair presentation and disclosure of debt can be difficult to evaluate, due to the uncertainties and complexities of accounting.</li> <li>* This course will provide insights into the most common issues faced in the accounting and financial reporting of debt, including the impact of recent accounting standards updates.</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Describe the complexities behind the accounting and fair presentation of debt</li> <li>* Explain common issues encountered when testing an entity's compliance with debt covenants and other contractual requirements</li> <li>* Discuss the proper classification of debt between current and long-term</li> <li>* Describe recent changes in accounting standards related to debt</li> </ul>	10/12/2023	9:00:00 AM	10/12/2023	11:39:00 AM	159



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19	Business Management and Organization	Enhancing Reports with Visuals	1.8	<p>This course will be an overview of:</p> <p>Consulting reports vary drastically from project to project. However, at the core of a consulting report is information that provides an opinion or solution to an identified problem or issue. Each consulting report may include segments where consultants provide a written narrative when instead, a visual would have provided a better representation of the material. When incorporated appropriately, visuals are often easier to read and understand, catch the reader's attention, highlight important information, and aid in comprehension of material. Therefore, this course covers meaningful types of visuals used in consulting reports, best practices when incorporating visuals in reports, identifying commonly used software that assist in creating visuals, and utilizing a specific software to enhance visuals in reports.</p> <p>Overview:</p> <ul style="list-style-type: none"> <li>Examine the meaningful types of visuals used in consulting reports.</li> <li>Identify best practices when using visuals.</li> <li>Using software to assist in creating visuals.</li> <li>Creating visuals in a specific software.</li> </ul> <p>Additional details:</p> <ol style="list-style-type: none"> <li>Overview Point 1 Details: charts, graphs, tables, flowcharts, and diagrams</li> <li>Overview Point 2 Details: Do format your visual appropriately, do make it memorable, label everything, easy to read and understand, etc.</li> <li>Overview Point 3 Details: Excel, Tableau, Microsoft Power BI, Zoho Analytics, Visio</li> <li>Overview Point 4 Details: Visio. Explain what Visio is 'What can Visio do and not do; What visuals is Visio really great at creating (how does this enhance reports, etc.); benefits of flowcharting and diagrams; how to create a flowchart and diagram</li> </ol>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>Understand meaningful types of visuals used in consulting reports.</li> <li>Explain the best practices when incorporating visuals into reports.</li> <li>Discuss commonly used software tools that assist in creating visuals.</li> <li>Explain a specific software used to enhance visuals</li> </ul>	10/25/2023	7:00:00 PM	10/25/2023	8:34:00 PM	94
20	Taxes	How to Successfully Change Your State Residency to Reduce Taxes	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>The process of changing state residency</li> <li>Part-year and nonresidency issues</li> <li>State tax rates and the best places to retire</li> <li>Advantages and disadvantages to changing residence</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>Understand how to become a resident (and a nonresident)</li> <li>Identify dual residency taxation traps</li> <li>Understand physical presence</li> <li>Review tax issues of various states</li> <li>Understand how states deal with residents leaving</li> </ul>	10/4/2023	7:00:00 PM	10/4/2023	8:49:00 PM	109
21	Auditing (Governmental)	Improper Payments: Legislation and Mitigation	2.2	<p>This course will be an overview of:</p> <p>This course will allow the participant to acquire a practical overview on trends and causes of improper payments and review key legislation and guidance to Federal agencies to report information to the public on efforts to eliminate and recover improper payments.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>Define the nature of the problem of improper payments—e.g., cost, types of improper payment, high error programs.</li> <li>Identify key tools used by Federal government to identify, eliminate, and recover improper payments.</li> <li>Identify how the Improper Payment Information Act of 2002, Improper Payments Executive Order 13520, Improper Payments Elimination and Recovery Act of 2010, and Improper Payments Elimination and Recovery Improvement Act of 2012 have been effective in reducing improper payments.</li> <li>Identify key Federal agency responsibilities outline in OMB Circular A-123 Appendix C to report to the public efforts to eliminate and recover improper payments.</li> </ul>	10/25/2023	2:00:00 PM	10/25/2023	3:55:00 PM	115
22	Taxes	Individual Taxation and Preparation Strategies: Deductions and Credits	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>Rules for determining adjustments in arriving at adjusted gross income</li> <li>Rules for determining itemized deductions and the related limitations</li> <li>Calculation of income tax and tax credits</li> <li>Calculation of other taxes (e.g., alternative minimum tax)</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>Recognize the rules for determining adjustments in arriving at adjusted gross income.</li> <li>Identify the rules related to contributions to and distributions from the different types of IRAs.</li> <li>Recognize the rules for determining itemized deductions and the related limitations.</li> <li>Calculate income tax and recognize rules for calculating credits.</li> <li>Recognize the rules for calculating other taxes (e.g., alternative minimum tax liability).</li> </ul>	10/10/2023	12:00:00 PM	10/10/2023	1:49:00 PM	109
23	Taxes	Individual Taxation and Preparation Strategies: Deductions and Credits	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>Rules for determining adjustments in arriving at adjusted gross income</li> <li>Rules for determining itemized deductions and the related limitations</li> <li>Calculation of income tax and tax credits</li> <li>Calculation of other taxes (e.g., alternative minimum tax)</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>Recognize the rules for determining adjustments in arriving at adjusted gross income.</li> <li>Identify the rules related to contributions to and distributions from the different types of IRAs.</li> <li>Recognize the rules for determining itemized deductions and the related limitations.</li> <li>Calculate income tax and recognize rules for calculating credits.</li> <li>Recognize the rules for calculating other taxes (e.g., alternative minimum tax liability).</li> </ul>	10/17/2023	12:00:00 PM	10/17/2023	1:49:00 PM	109



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24	Taxes	Individual Taxes: Income and Deductions (2022 Returns)	3.0	This course will be an overview of: <ul style="list-style-type: none"> <li>•Components of Total Income</li> <li>•Computing Adjusted Gross Income (AGI)</li> <li>•Calculating the Standard Deduction and Itemized Deductions</li> <li>•Determining Federal Tax Liability</li> </ul> WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to: <ul style="list-style-type: none"> <li>•List income inclusions and exclusions</li> <li>•Compute deductions to arrive at AGI</li> <li>•Calculate deductions from AGI</li> <li>•Determine tax liability</li> </ul>	10/20/2023	9:00:00 AM	10/20/2023	11:37:00 AM	157
25	Taxes	Intro to International: Controlled Foreign Corporations (CFCs)	1.0	This course will be an overview of: <ul style="list-style-type: none"> <li>•What makes an entity a controlled foreign corporation (CFC)</li> <li>•The impact of CFC status</li> <li>•Components of Subpart F income</li> </ul> WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to: <ul style="list-style-type: none"> <li>•Define a controlled foreign corporation (CFC)</li> <li>•Describe the impact of CFC status</li> <li>•Identify components of Subpart F income</li> </ul>	10/11/2023	7:00:00 PM	10/11/2023	7:53:00 PM	53
26	Taxes	Intro to International: Global Intangible Low-taxed Income (GILTI)	1.0	This course will be an overview of: <ul style="list-style-type: none"> <li>•Policy objectives of the global intangible low-taxed income (GILTI) provisions</li> <li>•How to calculate GILTI</li> <li>•How the GILTI deduction impacts GILTI tax liability</li> </ul> WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to: <ul style="list-style-type: none"> <li>•List the policy objectives of the GILTI provisions</li> <li>•Calculate GILTI</li> <li>•Identify how the GILTI deduction impacts GILTI tax liability</li> </ul>	10/26/2023	7:00:00 PM	10/26/2023	7:55:00 PM	55
27	Information Technology	Introduction to IT Security	2.0	This course will be an overview of: As businesses become more dependent on cloud-based applications and data is managed via electronic databases, a working knowledge of IT security and cybersecurity is essential. This knowledge helps business owners and managers protect all categories of data from theft and damage. This includes sensitive data, personal identifiable information (PII), protected health information (PHI), personal information, intellectual property, data, and governmental and industry information systems. In this course, you will get a basic understanding of what IT security is and does, various risks involved, and how to manage risk to prevent data compromise or loss. <ul style="list-style-type: none"> <li>•Introduction to IT security and cybersecurity.</li> <li>•IT and cybersecurity risk analysis, management and risk treatments.</li> <li>•IT and cybersecurity access controls</li> <li>•Types of IT and cybersecurity threats.</li> <li>•IT and cybersecurity incident management and planning.</li> </ul> WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to: <ul style="list-style-type: none"> <li>•Identify security risks and the appropriate risk mitigation strategies</li> <li>•Recognize security management concepts</li> <li>•Identify physical security risks and define appropriate access controls</li> <li>•Identify cybersecurity preparedness through assessment processes</li> <li>•Recognize threat vulnerabilities and define security plans</li> </ul>	10/10/2023	7:00:00 PM	10/10/2023	8:49:00 PM	109
28	Information Technology	Introduction to IT Security	2.0	This course will be an overview of: As businesses become more dependent on cloud-based applications and data is managed via electronic databases, a working knowledge of IT security and cybersecurity is essential. This knowledge helps business owners and managers protect all categories of data from theft and damage. This includes sensitive data, personal identifiable information (PII), protected health information (PHI), personal information, intellectual property, data, and governmental and industry information systems. In this course, you will get a basic understanding of what IT security is and does, various risks involved, and how to manage risk to prevent data compromise or loss. <ul style="list-style-type: none"> <li>•Introduction to IT security and cybersecurity.</li> <li>•IT and cybersecurity risk analysis, management and risk treatments.</li> <li>•IT and cybersecurity access controls</li> <li>•Types of IT and cybersecurity threats.</li> <li>•IT and cybersecurity incident management and planning.</li> </ul> WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to: <ul style="list-style-type: none"> <li>•Identify security risks and the appropriate risk mitigation strategies</li> <li>•Recognize security management concepts</li> <li>•Identify physical security risks and define appropriate access controls</li> <li>•Identify cybersecurity preparedness through assessment processes</li> <li>•Recognize threat vulnerabilities and define security plans</li> </ul>	10/23/2023	7:00:00 PM	10/23/2023	8:49:00 PM	109
29	Computer Software & Applications	Introduction to SpreadJS: The Excel Alternate for the CPA Exam	1.0	This course will analyze how the shift from Microsoft Excel to SpreadJS as the spreadsheet tool used on the CPA exam will impact the user experience. This course is designed to provide an overview and demonstration of the JavaScript spreadsheet tool SpreadJS with an emphasis on comparing and contrasting the usability of SpreadJS with Microsoft Excel. This course will be an overview of: <ul style="list-style-type: none"> <li>* Why the CPA exam is shifting from Microsoft Excel to SpreadJS</li> <li>* The benefits and limitations of SpreadJS</li> <li>* The functionality provided by SpreadJS</li> <li>* How SpreadJS will be used in CPA Exam scenarios</li> </ul> WE RECOMMEND USING GOOGLE CHROME.	After completing this course, the learner should be able to: <ul style="list-style-type: none"> <li>* Describe the SpreadJS software and its interface</li> <li>* Interpret the rationale of shifting away from Microsoft Excel on the CPA exam</li> <li>* Describe the benefits of utilizing SpreadJS on the CPA exam</li> <li>* Understand the tools and functionalities available in SpreadJS for CPA examinee</li> <li>* Implement SpreadJS in CPA exam based scenarios</li> </ul>	10/12/2023	7:00:00 PM	10/12/2023	7:54:00 PM	54
30	Regulatory Ethics	New Jersey Law and Ethics 2021-2023	4.0	This program utilizes the laws and regulations promulgated by the New Jersey State Board of Accountancy as the framework for presenting this material. Additionally, the ethical guidance developed by the AICPA restructured via the Codification of Ethical Standards has been inserted into the framework where appropriate. This course is approved by the NJ Board of Accountancy for the triennial period 2021 through December 31, 2023. WE RECOMMEND USING GOOGLE CHROME	Learning Objectives: This course is designed to comply with the Professional Ethics education requirement for New Jersey CPAs while emphasizing the need for prudent ethical judgement when interpreting the rules and acting in ways that earn public trust as required by NJAC 13:29-6A3 & 6.6(c).	10/4/2023	12:00:00 PM	10/4/2023	3:29:00 PM	209



Becker Select Webcasts: Listing

Updated on: 10/2/2023

Course #	Field of Study	Title	CPE Credit	Product Description	Learning Objectives	Event Start date	Event Start Time (Central Time)	Event End date	Event End Time (Central Time)	Duration (minutes)
31	Regulatory Ethics	New York Ethics	4.2	This program utilizes the Laws and Regulations as promulgated by the New York State Board for Public Accountancy as the framework for presenting this material. Additionally, the ethical guidance developed by the AICPA restructured via the Codification of Ethical Standards has been inserted into the framework where appropriate. A detailed outline is provided in the major topic/concept index.  WE RECOMMEND USING GOOGLE CHROME.	This course is designed to comply with the Professional Ethics education requirement for New York CPAs while emphasizing the need for prudent ethical judgment when interpreting the rules and acting in ways that earn public trust.  At the conclusion of this session the learner will be able to do the following:  * Define ethics and integrity * Recognize ethical foundations—e.g., ethical dilemmas, judgment, and values * Identify rules that apply to New York CPAs * Apply the AICPA Code of Professional Conduct. * Recognize how rules applicable to CPAs are enforced	10/27/2023	2:00:00 PM	10/27/2023	5:33:00 PM	213
32	Taxes	Preparing for a Tax Audit	1.0	This course will be an overview of:  * The audit selection process * Types of audits * Responses to an audit * Common audit issues * Professional standards for tax preparers * Results of an IRS audit  WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to:  * Recognize the audit selection process * Recognize the different types of audits * Identify appropriate responses to an audit * Recognize common audit issues * Apply the professional standards for tax preparers * Recognize potential results of an audit	10/18/2023	7:00:00 PM	10/18/2023	7:56:00 PM	56
33	Management Services	Project Management: Begin a Project with Strong Goals and Support	1.5	This course will be overview of:  * The benefits of a strong project kickoff * The steps of a strong project start * Practical "tools" for project manager and team for each step * How to use a Kickoff meeting to work on each step  WE RECOMMEND USING GOOGLE CHROME.	After completing this course, the learner should be able to:  * Articulate the steps and importance of a strong project start * Understand and engage with an Executive Sponsor * Summarize powerfully the goals and priorities for a project * Pull together a starting cross-functional team * Identify and engage with Stakeholders and Influencers * Hold a team Kickoff Meeting for a new project	10/31/2023	7:00:00 PM	10/31/2023	8:18:00 PM	78
34	Business Management and Organization	Seeking Millennials and Generation Z	1.6	This course will be an overview of:  •Characteristics of millennials and Generation Z •Common life experiences of millennials and Generation Z •Strategies for recruiting, hiring, and engaging millennials and Generation Z •Ways of engaging millennials and Generation Z within an accounting firm workplace •How to leverage the traits of millennials and Generation Z to add value to an accounting firm  WE RECOMMEND USING GOOGLE CHROME	After completing this course, the learner should be able to:  •Differentiate between millennials and Generation Z •Identify context for the life experiences of millennials and Generation Z •Name key ways of effectively recruiting and hiring millennials and Generation Z •Designate key working traits millennials and Generation Z value about a workplace •Identify characteristics of millennials and Generation Z that add value to a firm	10/17/2023	7:00:00 PM	10/17/2023	8:30:00 PM	90
35	Taxes	Sources of Income in Retirement	2.0	This course will be an overview of:  * Reasons to save for retirement * Sources of income in retirement and how to withdraw * Basics of Social Security * Tax planning for retirement  WE RECOMMEND USING GOOGLE CHROME.	After completing this course, the learner should be able to:  * Understand reasons to save for retirement * Identify sources of income in retirement * Understand retirement tax planning strategies * Understand options for withdrawing from retirement accounts	10/31/2023	2:00:00 PM	10/31/2023	3:46:00 PM	106
36	Personal Development	Stress Management at Work	1.4	This course will be an overview of:  * Understanding the symptoms of stress * Identifying workplace stress triggers * Recognizing the emotional and physical impacts of stress * Determining the most appropriate coping skills to alleviate stress in the workplace * Creating a healthy work environment (managers)  WE RECOMMEND USING GOOGLE CHROME.	After completing this course, the learner should be able to:  * Identify the symptoms of stress. * Identify workplace stress triggers. * Recognize the emotional and physical impacts of stress. * Apply the most appropriate coping skills to alleviate stress in the workplace. * Recognize a healthy work environment (managers).	10/13/2023	12:00:00 PM	10/13/2023	1:17:00 PM	77



Becker Select Webcasts: Listing

Updated on: 10/2/2023

Course #	Field of Study	Title	CPE Credit	Product Description	Learning Objectives	Event Start date	Event Start Time (Central Time)	Event End date	Event End Time (Central Time)	Duration (minutes)
37	Management Services	Techniques for Project Scope and Time Management	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Clearly and concretely define the scope of a project, including internal projects and projects that include a contract with an outside vendor or customer</li> <li>* Clearly and concretely define the time parameters of a project, including necessary end date to meet objectives, the detailed schedule of work to get to that end date, and typical threats to the schedule</li> <li>* Plan, decide, and manage scope and time parameters together due to their critical interplay</li> <li>* Specifically plan for proactive management of the scope of work and schedule throughout a project, including managing changes</li> <li>* Identify the warning signs of scope creep and typical sources, including during contracted engagements with customers</li> <li>* Recognize signs of potential schedule slip and react quickly to understand causes and options</li> <li>* Assess the impacts of potential scope changes vs. schedule changes, and any related quality impacts, to the goals of a project and make recommendations for how the team should respond</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* What "project scope" includes and techniques for being thorough in defining scope with the team and customers</li> <li>* What the time parameters of a project includes, and techniques for being thorough in project schedule definition</li> <li>* What "scope management" and "time management" are, when they occur, and techniques for managing throughout a project or contract</li> <li>* What "scope creep" is, typical sources, how to recognize that it's happening or could happen and what to do about it</li> <li>* Signs of current or coming schedule slips and how to address</li> <li>* What types of scope creep can happen in contractual engagements with customers or vendors, and techniques for avoiding or recovering</li> <li>* Techniques for managing scope, time, and related quality impacts to adjust a project and still meeting most important project goals</li> </ul>	10/23/2023	2:00:00 PM	10/23/2023	3:49:00 PM	109
38	Information Technology	Technology ABCs: Artificial Intelligence (AI), Blockchain, and Cybersecurity	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Artificial intelligence (AI) and its uses</li> <li>* Blockchain and virtual currencies</li> <li>* Methods to combat cybercrime and enhance security</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Identify the development and uses of artificial intelligence (AI)</li> <li>* Define blockchain and virtual currencies</li> <li>* Identify ways to guard against cybercrime and improve cybersecurity</li> </ul>	10/5/2023	7:00:00 PM	10/5/2023	8:47:00 PM	107
39	Information Technology	Technology ABCs: Artificial Intelligence (AI), Blockchain, and Cybersecurity	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* Artificial intelligence (AI) and its uses</li> <li>* Blockchain and virtual currencies</li> <li>* Methods to combat cybercrime and enhance security</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Identify the development and uses of artificial intelligence (AI)</li> <li>* Define blockchain and virtual currencies</li> <li>* Identify ways to guard against cybercrime and improve cybersecurity</li> </ul>	10/16/2023	7:00:00 PM	10/16/2023	8:47:00 PM	107
40	Auditing	What is Changing in Risk Assessment	2.0	<p>This course will be an overview of:</p> <p>The AICPA has issued SAS 145, Understanding the Entity and Its Environment and Assessing the Risks of Material Misstatement. Risk assessment has been identified as an area of focus by the Enhancing Audit Quality Initiative of the AICPA and this SAS clarifies risk assessment in hopes of improving audit quality. This course will review the updated terminology related to risk assessment as well as the performance requirements. We'll also look at the key changes from extant AU-C 315. SAS 145 is effective for audits of financial statements for periods ending on or after December 15, 2023. Early implementation is permitted.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Identify changes to risk assessment</li> <li>* Recall the requirements for risk assessment in SAS 145</li> <li>* Recognize key terms and definitions</li> </ul>	10/2/2023	2:00:00 PM	10/2/2023	3:45:00 PM	105
41	Behavioral Ethics	Why Diversity Matters	1.0	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Describe why diversity is important to everyone</li> <li>* Identify reasons diversity matters to business</li> <li>* Describe the impact of diversity on individuals and teams</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* How diversity impacts everyone</li> <li>* Why diverse teams outperform homogenous teams</li> <li>* How diversity increases employee engagement</li> <li>* How diversity unlocks innovation</li> <li>* How diversity can boost company reputation and goodwill</li> <li>* How diversity contributes to strong financial performance</li> </ul>	10/24/2023	7:00:00 PM	10/24/2023	7:57:00 PM	57
42	Personal Development	Women Lead with Confidence	2.2	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> <li>* The confidence gap</li> <li>* Elements of confidence</li> <li>* Techniques to develop confidence</li> <li>* Actions to take to reinforce confidence</li> <li>* How to encourage and develop women to be leaders</li> </ul> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> <li>* Define confidence and the confidence gap</li> <li>* Apply techniques for developing confidence</li> <li>* Recognize actions that reinforce confidence</li> <li>* Identify best practices for developing leadership in women</li> </ul>	10/30/2023	12:00:00 PM	10/30/2023	1:52:00 PM	112